

DEBT CAPITAL MARKETS

OVERVIEW

Our debt capital markets team provides both transactional and regulatory advice to a broad range of clients on a wide variety of capital market products. We assist arrangers, issuers, trustees, consent solicitation agents, rating agencies, investors and other market participants in relation to EMTN programmes, stand-alone and high-yield bond issues, GDR's, convertible bonds and re-packagings as well as securitisation and other structured capital markets products in a variety of jurisdictions.

Our team is known for its fresh approach to our clients' private and public debt financings. Our in-depth specialist knowledge enables us to provide solutions, often in situations that are complex and challenging.

MEET THE TEAM

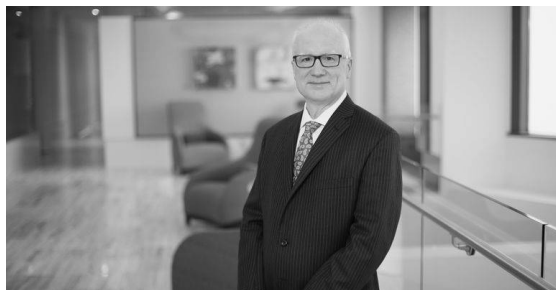


Karen W. Fries

Partner and Practice Group Leader -
Finance Transactions, St. Louis

karen.fries@bclplaw.com

[+1 314 259 2635](tel:+13142592635)



Robert J. Endicott

Partner and Leader, Securities and
Corporate Governance, St. Louis

rob.endicott@bclplaw.com

[+1 314 259 2447](tel:+13142592447)

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Issuance of Reverse Yankee Bonds remains active

The sale of Reverse Yankee bonds by prominent US issuers – often with higher credit ratings – has recently continued at a rapid pace. Reverse Yankee bonds are debt securities issued by US issuers that are denominated in a foreign currency, frequently in euros or sterling. The Reverse Yankee bond market offers US issuers additional ways of obtaining debt financing on favourable terms. Prominent US companies that have tapped the Reverse

Yankee bond market in 2023 and year-to-date 2024 include Honeywell International, Becton, Dickinson and Company, AT&T, Proctor & Gamble, Paccar, Caterpillar, insurance companies New York Life and Pacific Life and automobile makers Ford Motor, American Honda and Toyota Motor Credit Corp.

News

Nov 06, 2023

New partner Vishal Mawkin joins BCLP's Debt Capital Markets team in London

Awards

Sep 28, 2022

Legal 500 UK 2023

Awards

Jun 09, 2022

BCLP Lawyers recognised in 'The Best Lawyers in the United Kingdom 2023'

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Feb 18, 2022

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